UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF WITHDRAWAL OF OBJECTION AS TO CLAIM AND OF SUBMISSION OF AMENDED EXHIBIT TO CLAIM OBJECTION

To the Honorable United States District Court Judge Laura Taylor Swain:

- 1. Scheduled for hearing on July 24, 2019 are various objections to proofs of claim filed against the Commonwealth of Puerto Rico (the "Commonwealth"), the Puerto Rico Highways and Transportation Authority ("HTA"), and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS," and, together with HTA and the Commonwealth, the "Debtors").
- 2. Please be advised that, upon further review, the Debtors have identified a proof of claim set forth on an exhibit to the Forty-Seventh Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico, Puerto Rico Highways and Transportation Authority, and Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Exact Duplicate Claims

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA" and together with the Commonwealth, COFINA, HTA, and ERS, the "Debtors") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

(the "Forty-Seventh Objection"), ECF No. 7274, incorrectly identified as a duplicate. Accordingly, the Debtors respectfully withdraw their objection to Proof of Claim No. 13261 (the "Claim") and submit herewith amended versions of exhibits accompanying the Forty-Seventh Objection along with a blackline reflecting changes to the schedule of claims, attached hereto as Attachment 1. The Debtors will further update the Court to the extent their review identifies any additional proofs of claim that were included on such objections in error.

4. The Debtors reserve their rights to object to the Claim on any grounds whatsoever.

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Dated: June 22, 2019

San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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